APPENDIX TO BRIEF

STATE OF TEXAS }
COUNTY OF DALLAS }

BEFORE ME, the undersigned authority, on this day personally appeared Philip I. Palmer, Jr. and William J. Rochelle, Jr., each of whom being first duly sworn by me, deposed and said that they are representatives of the firms constituting proposed general counsel for the Trustee and Special Counsel for the Trustee, respectively, and that neither they nor any member of the firms named represent any interest adverse to the Trustee upon the matters for which they are to be employed to the best of their knowledge, information and belief. Proposed special counsel would disclose in this regard that they received $10,000 in retainer checks plus $1500 for expenses after filing of the Chapter XI Petition herein which checks were drawn on the bank account of Doris Day Melcher and that although they understand that said checks constituted an advance by Doris Day Melcher on behalf of the bankrupt corporation, they do not know this of their personal knowledge. However, Affiants do not now nor have they ever represented Doris Day Melcher or the Estate of Martin Melcher, Deceased. Further, Quittner, Stuttman, Triester & Glatt have been employed by Palo Alto Inn, Inc., which is principally owned by Doris Day Melcher and Terrence Paul Melcher, in connection with its financial problems. Also, Quittner, Stuttman, Triester and Glatt represented C. S. Heinz and C. S. Heinz Enterprises in connection with a Chapter XI proceeding in California which was confirmed in 1967.

/s/ PHILIP I. PALMER, JR.

Philip I. Palmer, Jr.

/s/ WILLIAM J. ROCHELLE, JR.

William J. Rochelle, Jr.

SUBSCRIBED AND SWORN TO BEFORE ME, this the 9th day of May, 1969.

/s/ BARBARA ANN COLLINS

Notary Public in and for
Dallas County, Texas